

PRESS RELEASE

Integrated Retirement Bolsters ERISA Expertise With Key Hire

As a sign of its continued growth in the marketplace, Integrated Retirement, a leading provider of retirement plan content and training, has added Todd Berghuis to its team of ERISA experts. The addition of Mr. Berghuis as Senior ERISA Counsel deepens Integrated Retirement's technical expertise and expands its capacity to help clients navigate the increasingly complex regulatory retirement plan environment.

"We're extremely fortunate to have Todd on board," says Pam O'Rourke, Senior Vice President and Managing Principal of Training and Content Services at Integrated Retirement. "He's highly-regarded in the industry and has been front and center in helping to shape retirement plan legislation and regulation, including the DOL's recently released Conflict of Interest rule. Especially given the current environment, we're excited that our clients will be able to benefit from his incredible wealth of knowledge."

In addition to providing technical and compliance support to clients, Mr. Berghuis will be Integrated Retirement's liaison to the IRS, the DOL and other governmental entities. He will also continue to serve as Chairman of the DOL Subcommittee of ASPAA's Government Affairs Committee and to speak on technical and regulatory issues around the country.

Mr. Berghuis has been an ERISA attorney and consultant in the retirement and financial services industry for more than 30 years. Prior to joining Integrated Retirement, Berghuis spent 15 years at Ascensus, serving as Senior Vice President of ERISA Compliance since 2008. He is a frequent presenter at industry conferences and has conducted hundreds of programs for financial advisors, trade groups, and plan sponsors on topics such as ERISA fiduciary standards, legislative and regulatory updates, plan design and compliance, and ERISA best practices.

"Today, firms have to not only understand and comply with the latest retirement plan regulations, but also monitor the developments stemming from increased scrutiny and litigation," says O'Rourke. "Having Todd on the team brings tremendous value to our organization, and enables us to meet the growing demands faced by our clients."

About Integrated Retirement

As a provider of content and training solutions, Integrated Retirement is focused exclusively on helping financial organizations navigate the challenges of an increasingly complex retirement plan marketplace. The firm's attorneys, consultants, writers, and trainers bring deep industry expertise and significant hands-on professional insight to the development of customized, practical, and cost-effective solutions. Located in Baxter, Minnesota, Integrated Retirement is an independent, privately held corporation.